



Snohomish County Estate Planning Council  
Application For Membership  
Updated September, 2009

Submit with Annual Dues Payment of \$ .....

1. Name: .....  
Office Phone: .....  
Fax: .....  
Email: .....
  
2. Firm/Business Name: .....  
Office Address: .....
  
3. I have been a resident of the State of Washington for ..... years. I have been engaged in estate planning for ..... years.
  
4. I am a member in good standing of (complete a, b, c, d, or e):
  - a. .... **Washington State Bar Association.** I was admitted to practice law in the State of Washington in Year ..... I practice law under WSBA # .....
  
  - b. .... **Washington State Society for Certified Public Accountants.** I have practiced as a:  
..... Principal;  
..... Partner; or  
..... Member of an accounting firm in the State of Washington for ..... years.
  
  - c. .... **Life Underwriters Association.** I have been a Life Underwriter for ..... years. I am a (Agent, Manger, General Agent) of the ..... Company. I have completed the following Advanced Writing courses: .....
  
  - d. .... **Bank Trust Department.** I am an officer of the Trust Department of ..... Bank. I have been a trust officer for ..... years.
  
  - e. .... **Other.** I am a ..... and I am employed as a ..... by ..... I am a member of ..... (professional organization). I have earned ..... (professional designation or credentials). I have been working in this profession for ..... years.

5. Please explain why you wish to become a member of the Snohomish County Estate Planning Council: .....

.....

.....

.....

6. Special Interests or Remarks: .....

.....

.....

7. Do you have any ideas or suggestions for speakers, topics for discussion or other similar matters?

.....

.....

.....

8. How did you learn about the Snohomish County Estate Planning Council?

.....

.....

.....

Applicant's Signature

.....

Date

.....

Printed Name

.....

Secretary of SCEPC

.....

Date

.....

Printed Name